

PROFESSIONAL PROGRAM

FRIDAY, 8TH JANUARY 2016

6.30pm - 8.30pm **Conference Opening Reception** for delegates and registered partners & families.
MC – Jane Flemming OAM
In attendance:

- Aspen Ski and Snowboard School
- Janet Larson – Travelplan representative

The Gant Conference Centre
Dress for conference and functions is neat casual.

SATURDAY, 9TH JANUARY 2016

Session 1: Presentations 1, 2, 3 & 4

3.45pm – 4.00pm **Registration:** *The Gant Conference Centre*

Chair: Terry van der Velde
Managing Director; SV Partners

4.00pm – 4.40pm **Speaker:** John Breene
Partner; Breene & Breene Solicitors

Topic: Advising clients facing financial difficulties, including ATO update

4.45pm – 5.25pm **Speaker:** Richard McGrath
Director; Hill Rogers Financial Services

Topic: Superannuation - how much is enough?

5.35pm – 6.15pm **Speaker:** Marina Reid Wilson
Director/Principal Psychologist; Reid Wilson Consulting

Topic: Resilience and wellbeing – a recipe for productivity

6.20pm – 7.00pm **Speakers:** Vince Sorrenti (Interviewer); Comic Entertainer
Nina Gabianelli; V.P. of Education and Programs
Aspen Historical Society

Topic: An Interesting Walk Through the History of the Aspen Area

7.00pm – 8.00pm **Discussion Workshop:** Questions and discussion on all sessions
The Gant Conference Centre. Drinks available.
SPONSORED BY: **BAILLIEU HOLST AND
HILL ROGERS FINANCIAL SERVICES**

SUNDAY, 10TH JANUARY 2016

Session 2: Presentations 5, 6, 7 & 8

- 3.45pm – 4.00pm **Registration:** *The Gant Conference Centre*
- Chair:** Matt Plunkett
Senior Project Manager QLD; Graysonline
- 4.00pm – 4.40pm **Speaker:** Jan-Per Hole
Partner; Baillieu Holst Ltd
- Topic:** Portfolio construction, value traps, yield strategy and
where should you be investing now?
- 4.45pm – 5.25pm **Speaker:** Terry van der Velde
Managing Director; SV Partners
- Topic:** Insolvency - processes, options & implications
- 5.35pm – 6.15pm **Speaker:** Will Foster
Director and Finance Broker; Foster Finance
- Topic:** What to do with my property equity? Structuring home,
investment and business loans for future flexibility
- 6.20pm – 7.00pm **Speaker:** James Clancy
Principal; ITC Law
- Topic:** Investing in Strata Developments
- 4.30pm – 6.30pm **Film Presentation for Children – TBC**
Hosted by Jane Flemming OAM at The Gant Conference Centre
- to be confirmed
- further details in Aspen
- 7.00pm – 8.00pm **Discussion Workshop:** Questions and discussion on all sessions
The Gant Conference Centre. Drinks available.
SPONSORED BY: **SV PARTNERS**
- 8.00pm – 9:30pm **Sponsors & Speakers Cocktail Function**
Venue: Hotel Jerome (Wheeler Room)
SPONSORED BY: **Hotel Jerome**

MONDAY, 11TH JANUARY 2016

Session 3: Presentations 9, 10, 11 & 12

- 3.45pm – 4.00pm **Registration:** *The Gant Conference Centre*
- Chair:** Richard McGrath
Director; Hill Rogers Financial Services
- 4.00pm – 4.40pm **Speaker:** David Cambridge
Partner – New South Wales; Succession Plus
- Topic:** Assisting your clients to maximise the value of their
business and achieve a successful exit
- 4.45pm – 5.25pm **Speaker:** Keagan York
Director; Compass Global Markets
- Topic:** Foreign Exchange Risks and Hedging
- 5.35pm – 6.15pm **Speaker:** Rick Seton SC
Senior Counsel; Maurice Byers Chambers
- Topic:** Mediation – how it works and and its benefits
- 6.20pm – 7.00pm **Speaker:** Robert Atanasov
Principal; Atanasov Audit & Consulting
- Topic:** New Style Audit Reports
- 7.00pm – 8.00pm **Discussion Workshop:** Questions and discussion on all sessions
The Gant Conference Centre. Drinks available.
SPONSORED BY: **SUCCESSION PLUS**

TUESDAY, 12TH JANUARY 2016

Session 4: Presentations 13, 14, 15 & 16

- 3.45pm – 4.00pm **Registration:** *The Gant Conference Centre*
- Chair:** Jan-Per Hole
Partner; Baillieu Holst Ltd
- 4.00pm – 4.40pm **Speaker:** David Markell
Executive Director & General Counsel
Corporate and Asset Finance; Macquarie Bank
- Topic:** Conduct risk: the new black?

- 4.45pm – 5.25pm **Speaker:** Caroline Counsel
Principal; Counsel Family Lawyers
- Topic:** Can you afford love? Assessing the risks/solutions
- 5.35pm – 6.15pm **Speaker:** Darren Vardy
Director; SV Partners
- Topic:** Is your business thriving, or are you merely surviving?
- 6.20pm – 7.00pm **Speaker:** Jane Flemming OAM
Managing Director; Flemming Promotions
Director; Live Life Get Active
- Topic:** Success in a Highly Competitive Environment
- 7.00pm – 8.00pm **Discussion Workshop:** Questions and discussion on all sessions
The Gant Conference Centre. Drinks available.
SPONSORED BY: **SV PARTNERS**

WEDNESDAY, 13TH JANUARY 2016

Session 5: Presentations 17, 18 & 19

- 7.45am – 8.00am **Registration:** *The Gant Conference Centre*
- Chair:** James Clancy
Principal; ITC Law
- 8.00am – 8.40am **Speaker:** Hugh Gyton
Director; Hugh Gyton & Associates
- Topic:** Bums off Bench - the two questions to solve to more effectively run your practice/business and earn more
- 8.40am - 9.20am **Speaker:** Zeshan Mantara
Managing Director; Professional Risk Managers
- Topic:** Cyber Risks – insurance for the digital age
- 9.20am – 10.00am **Speaker:** Matt Plunkett
Senior Project Manager QLD; Graysonline
- Topic:** eCommerce - the value of understanding who, how, why & when

- | | |
|-------------------|--|
| 11.00am – 1.00pm* | Recreational Race Event on The Spider Sabich Race Arena, Snowmass Mountain, for delegates and registered partners and children (<u>forms must be completed and provided to Michelle Bernardo or Ian Purchas by 6.30pm, Saturday, 10 January 2016 in Aspen</u>). |
| 11.30am - 2.00pm* | Lunch at Lynn Britt Cabine, Snowmass Mountain, <u>for delegates and registered partners and children</u> . Further details are provided in the Race and Lunch Information sheet and will be provided at the Conference. THIS IS A NEW LUNCH VENUE AT THE BOTTOM OF THE NASTAR COURSE. |
| 4.30pm - 6.30pm | Chair: Ian Purchas
Executive Director; SV Partners |
| | Open Session for Review of Conference Issues |
| 6.30pm - 8.30pm | Conference Closing Function & Recreational Race Presentation for delegates and registered partners & families. |

The Gant Conference Centre

*** Please note:**

- access to the BBQ lunch area is **NOT** available to foot passengers
- the race and lunch times will be strictly adhered to by mountain staff
- changes to times, if any, will be advised ASAP in Aspen

**** DELEGATES WILL BE REQUIRED TO SIGN A DAILY SESSION ATTENDANCE REGISTER****

- PLEASE NOTE:**
- **THIS PROGRAM IS SUBJECT TO CHANGE – NOTICE WILL BE GIVEN AS SOON AS POSSIBLE** at the Conference and through the **AALDC 2016 LinkedIn Group** - to request membership, please search for **AALDC 2016** under 'Groups', click 'Join' and you will be able to receive updates about program changes if necessary
(NOTE: if you are not a LinkedIn member, please open an account (it's free) by going to www.linkedin.com)
 - **DRESS FOR CONFERENCE AND FUNCTIONS IS NEAT CASUAL**